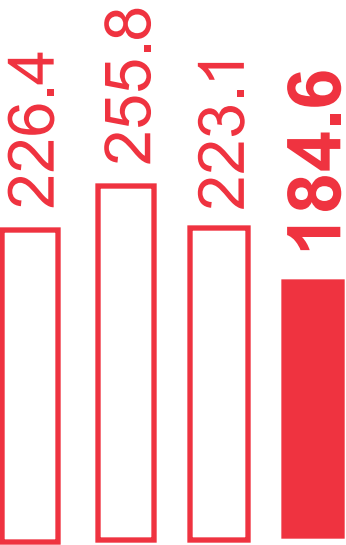


MEASURING TECHNOLOGY

Dr Lothar Schunk
11 December 2025

The **Measuring Technology BU** is part of the the Industrial Components division and focuses on the manufacturing of current measuring systems, transformers and filters.

INDUSTRIAL COMPONENTS DIVISION
GROSS SALES 2021–2024 IN MILLION EUR



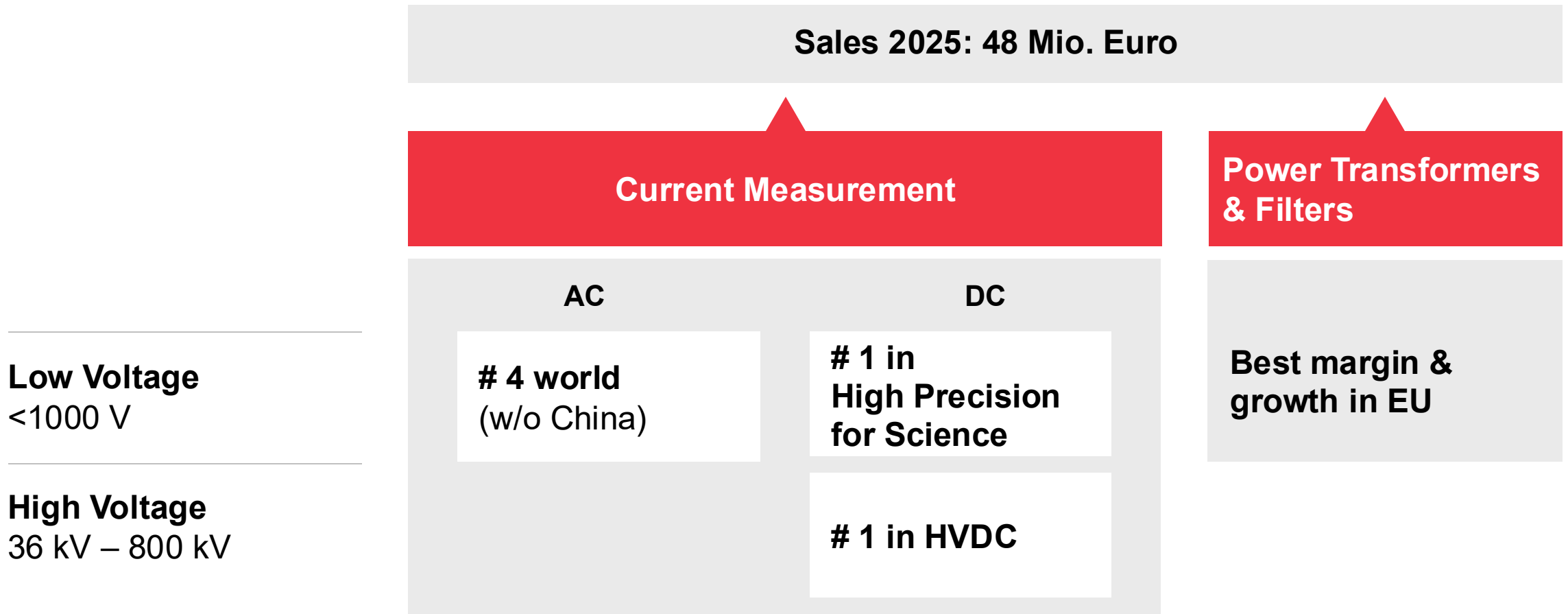
OPERATING RESULT IN EUR MILLION

6.9

IN % OF SALES

3.7 %

The BU's playground and positioning in a nutshell



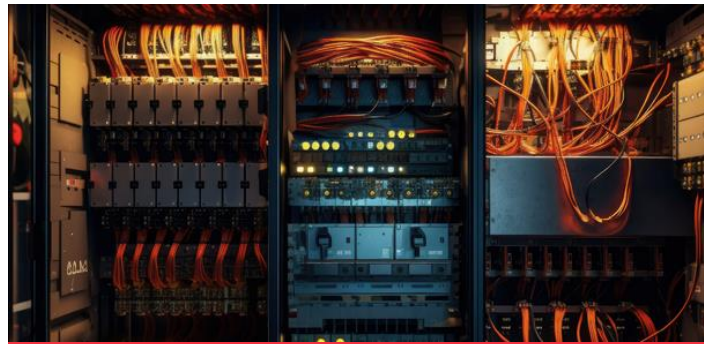
Lean and best-cost country setup to secure healthy margins



Products go into a wide range of applications (1/3)



HVDC



Low voltage distribution



Datacenters



Zero-flux current
measurement systems



Current transformers



Current sensors

Products go into a wide range of applications (2/3)



Wind Turbines



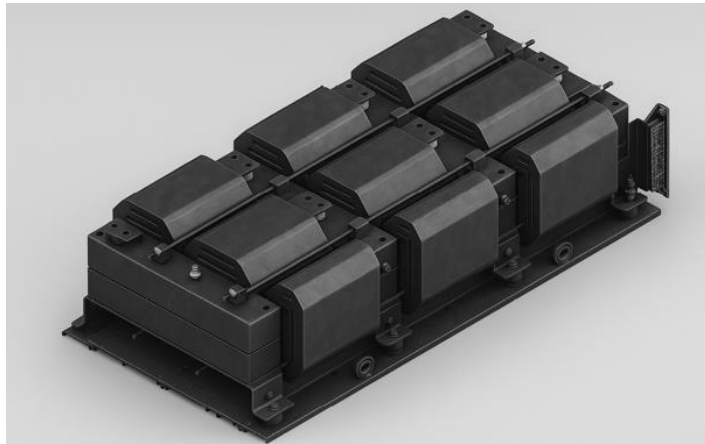
Solar Inverters



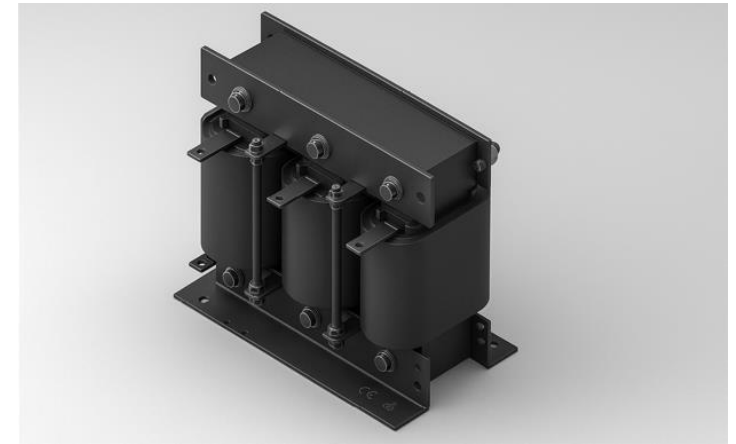
Battery Storage



Power Transformers



Inductivites



Chokes/Filters

Products go into a wide range of applications (3/3)



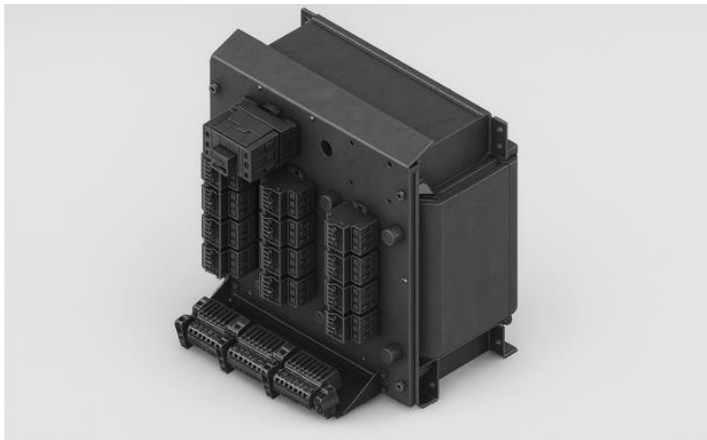
MRIs



Science



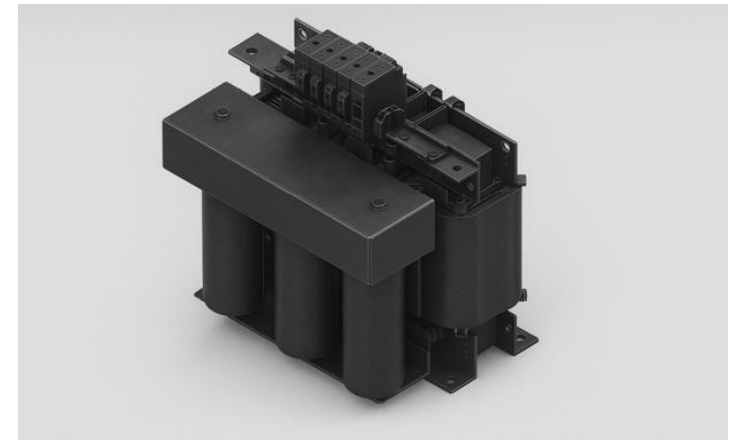
Drives



Power Transformers



High Precision Current Transformers



Filters

We benefit from three Fundamental Growth Drivers

Electrification

- Higher demand of electricity due to Electrification of Everything
- Increasing use of energy management devices

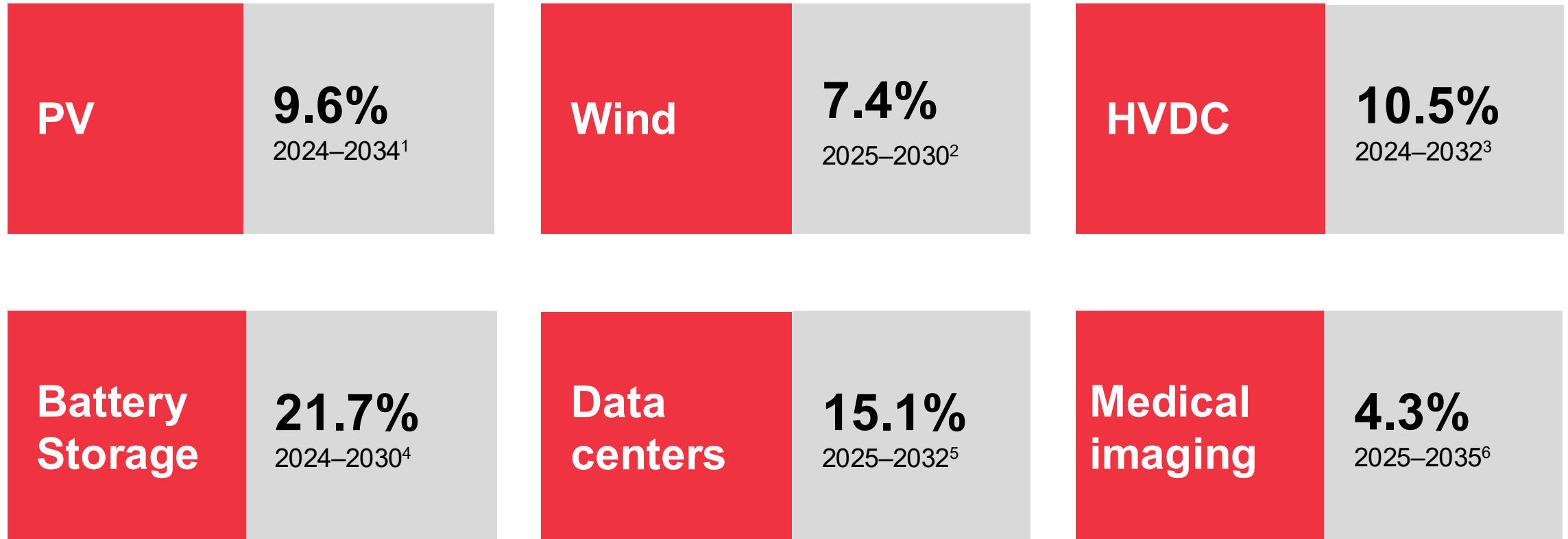
Renewable Energy

- Increasing RE share, PV and wind power with lowest generation cost – driving massive installation of new capacity
- Increasing oscillations in the grid – calling for precise measurement

AI / Digitalization

- Data Centers drive electricity consumption and power management need
- Digitalization of the grid including energy measurement

Therefore, our markets are projected to enjoy good Growth Cagrs



1 Precedence Research, Jun. 2025; 2 Global Market Insights, Dec. 2024; 3,4 Fortune Business Insights, Sep. 2025; 5 IEA Base Case Scenario, Sep. 2025; 6 Market Research Future, Sep. 2025

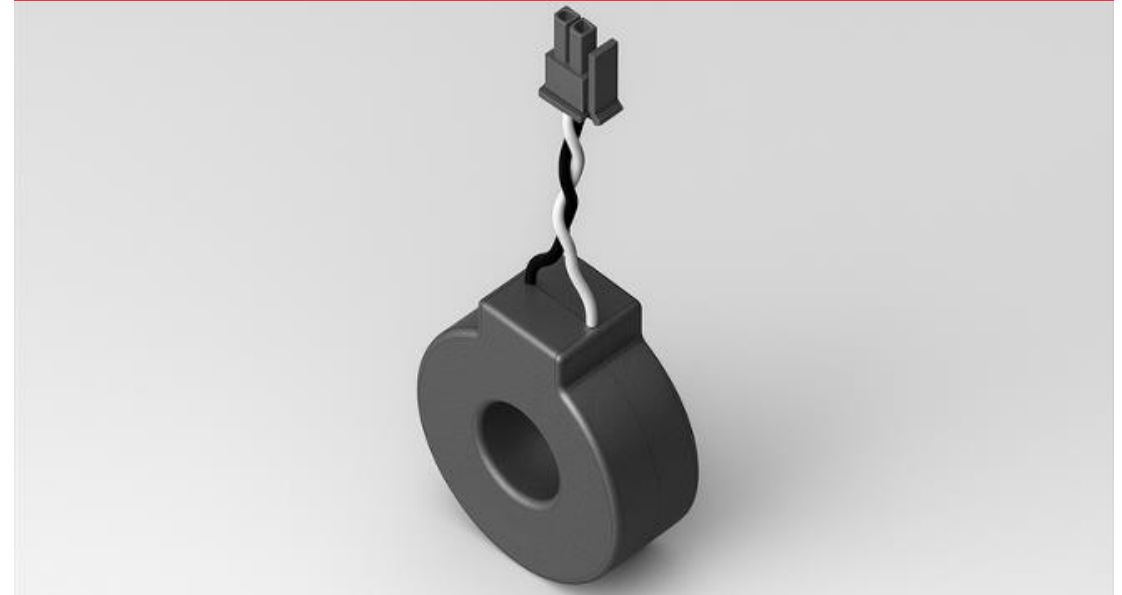
Plus, strong R&D pipeline to outperform Market growth, Examples

High precision industrial current sensor



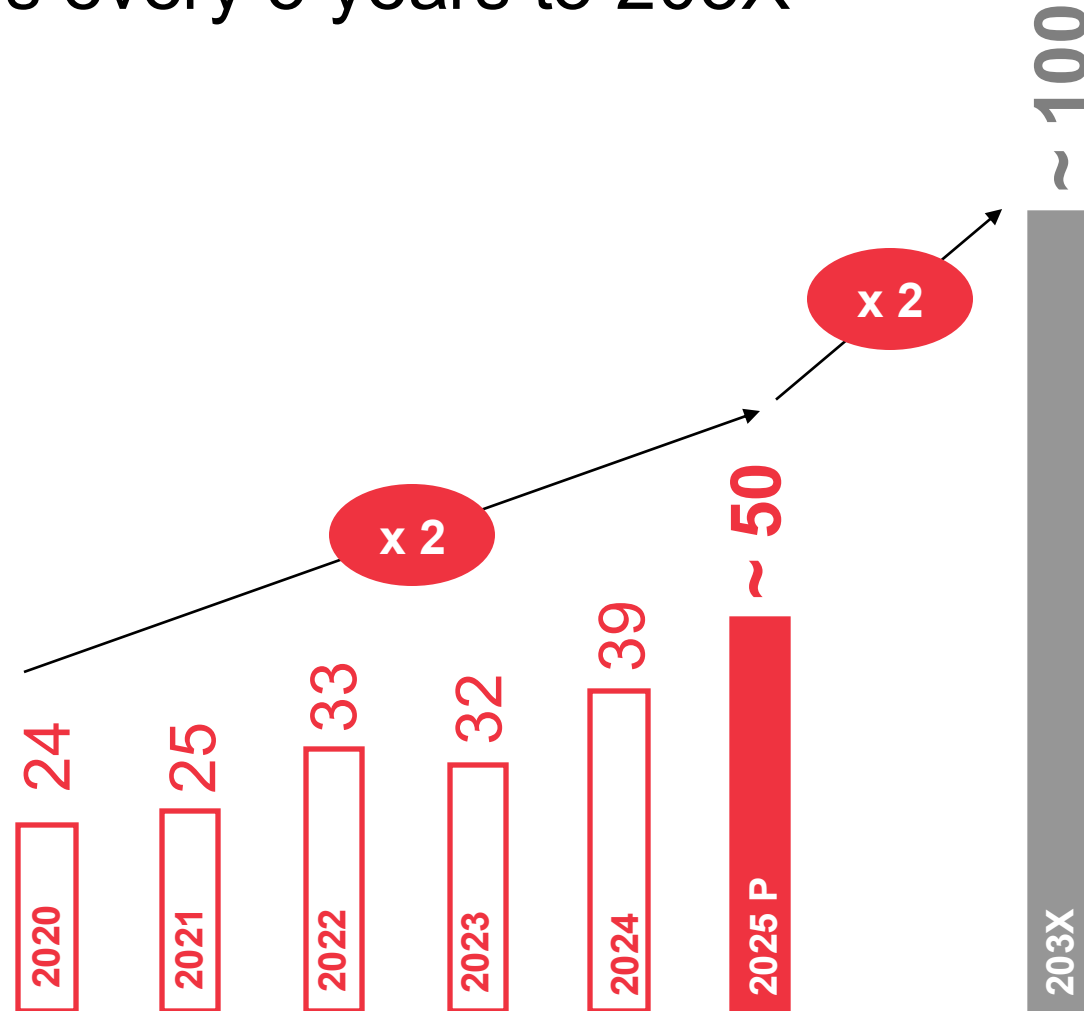
- Market introduction in Q3 2026
- Suited for measurement in MRIs (Magnetic Resonance Imaging) and for industrial testing applications

Current sensor for AI-datacenters



- Market introduction in Q1 2026
- Suited for measurement in data racks with AI-chips (higher current than normal chips)

Past and Future, our Mission
is to double sales every 5 years to 203X



Clearly defined Strategic Priorities to continue to Growth beyond 2030

- 1 Enter US and Indian market** for low voltage current transformers / sensors via acquisition of local companies
- 2 Capture lucrative market** for industrial high-precision DC current sensors organically
- 3 Tap into high voltage AC market**



PHOENIX MECANO