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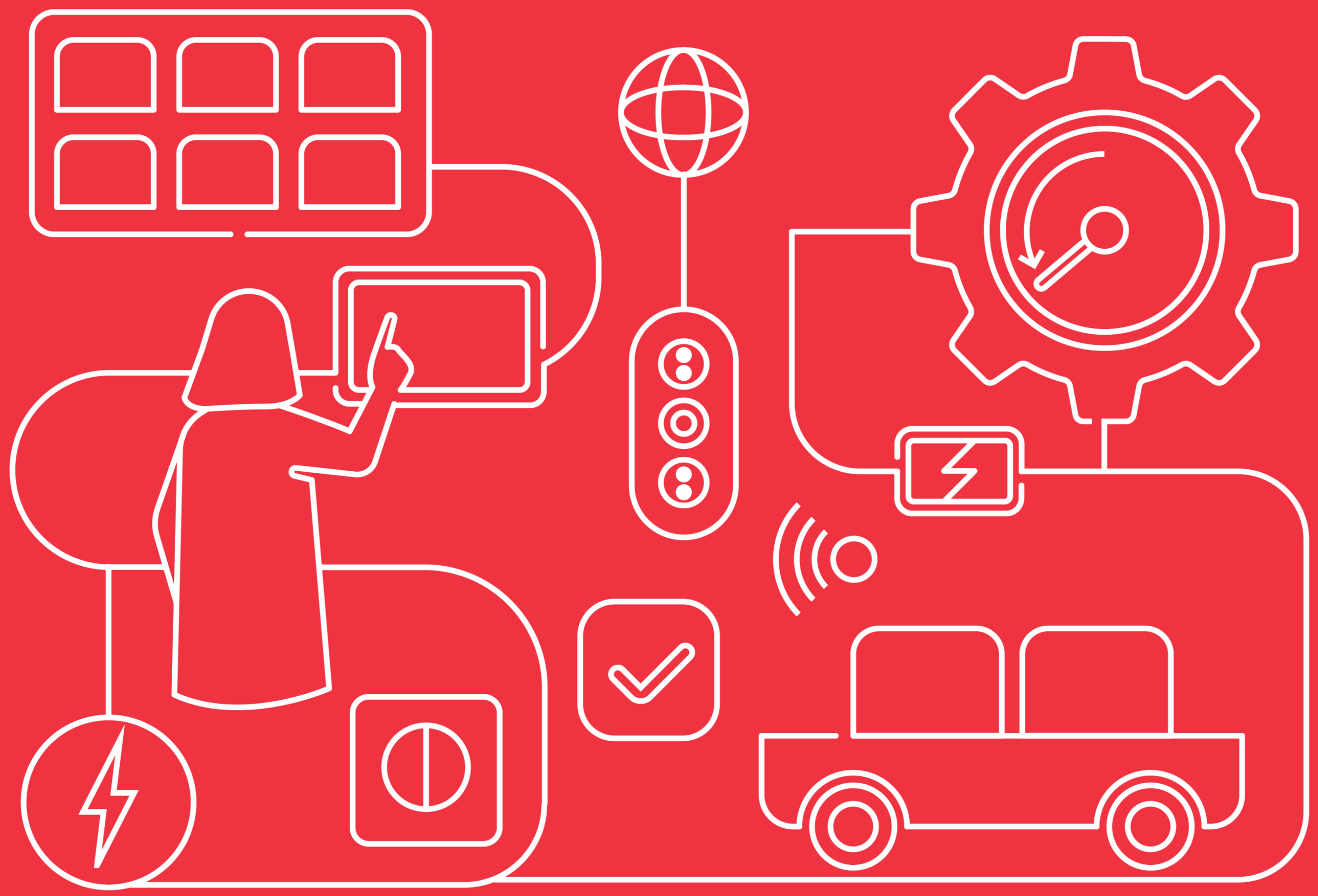

HALF-YEAR RESULTS 2026

18 August 2026

Agenda

11:00	Introduction & Highlights H1 2026	Rochus Kobler
11:05	Business Performance H1 2026	René Schäffeler
11:15	Outlook	Rochus Kobler
11:20	Q & A	

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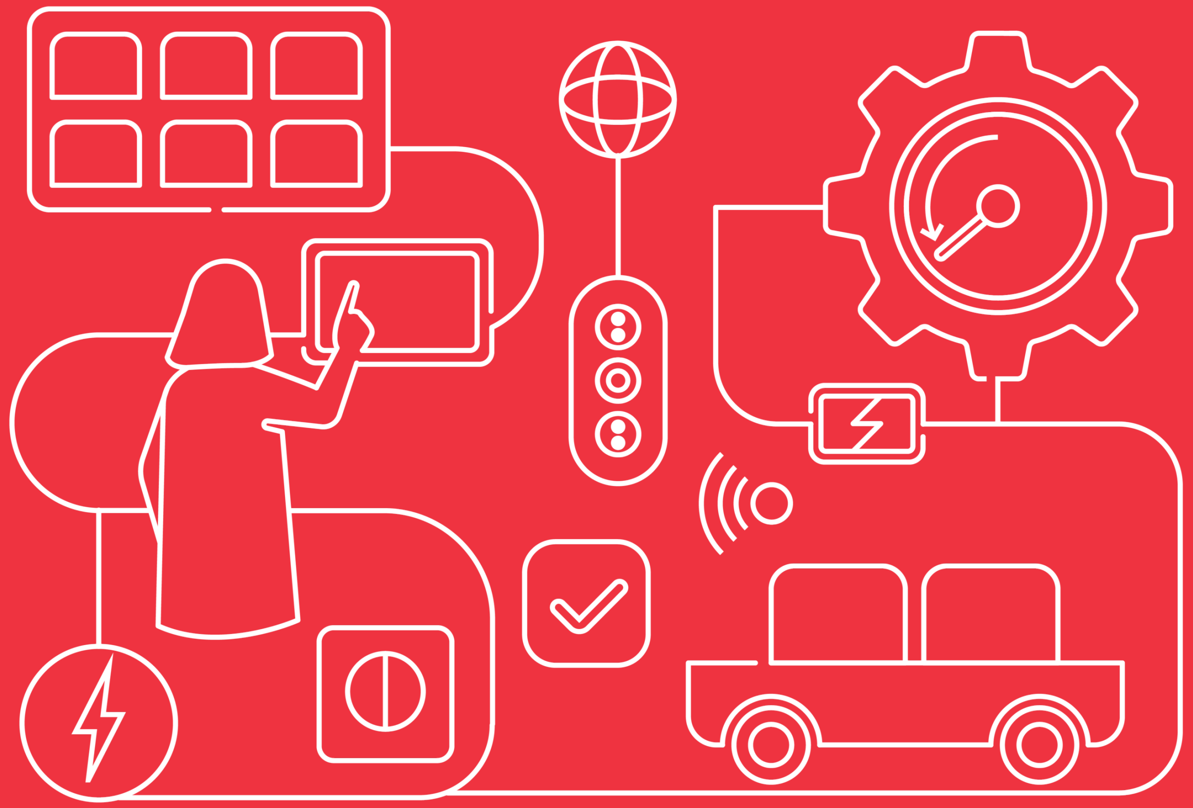

HIGHLIGHTS H1 2026

Highlights H1 2026

- Sales grew despite impact of war in Middle East being felt along supply chains in Q2
- Profitability increased disproportionately on the back of earnings boost in Industrial Components division
- DOT Group performance muted due to weak international furniture markets as well as shortages and cost increases in electronic components

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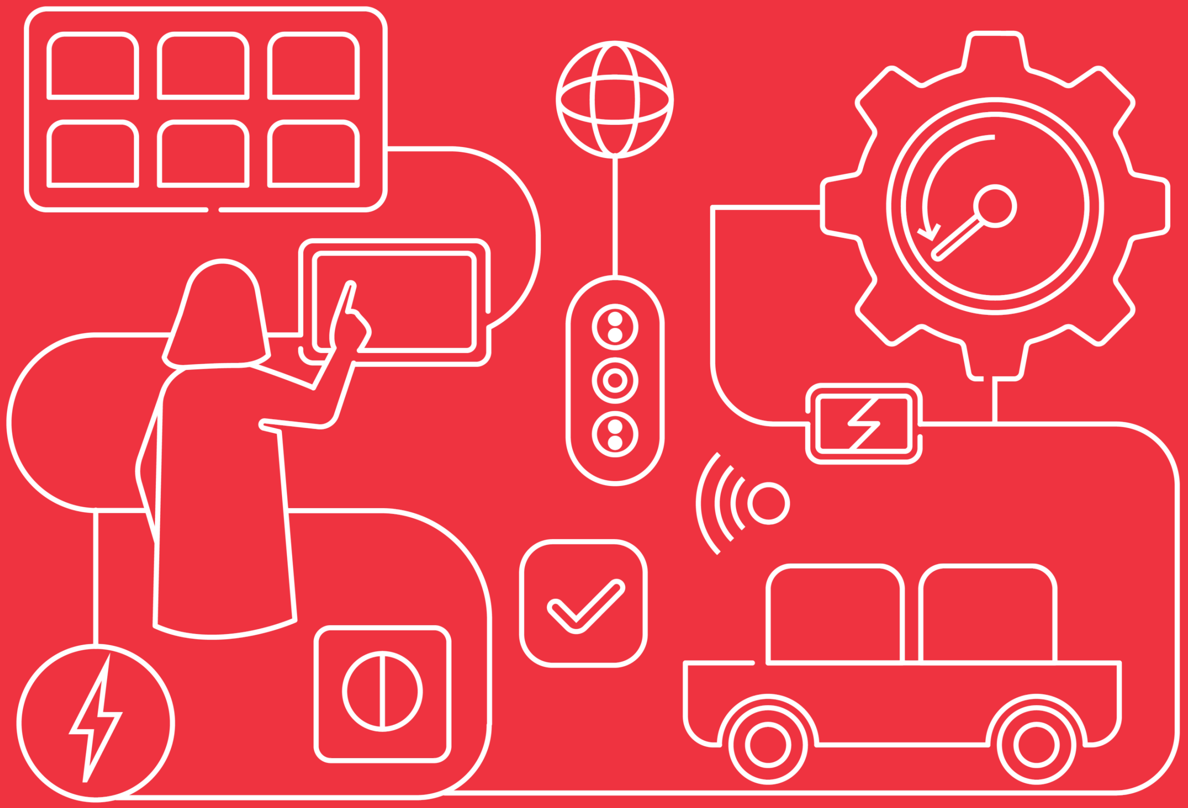

BUSINESS PERFORMANCE H1 2026

Current Financials

Consolidated Results

- Group sales benefited from the expansion of energy infrastructure and higher demand for electrotechnical components
- All three business areas of Industrial Components division made a significant contribution to the increased operating result of the Group
- Currency losses negatively affected the result of the period

EUR million	H1 2025	H1 2026	+/-
Gross sales	380.3	389.2	+2.3%
Operating result	**21.3**	**26.3**	**+23.5%**
in % of sales	5.6%	6.8%	+1.2pp
Result of the period	**14.4**	**14.7**	**+2.0%**

Enclosure Systems

- Sales in measurement and control technology as well as defense increased while demand for explosion proof enclosures remained stable
- Capital expenditure spending in mechanical and plant engineering remained at a low level
- Operating results improved further in Q2/26 (compared to Q1/26 as well as Q2/25)

EUR million	H1 2025	H1 2026	+/-
Gross sales	110.0	113.1	+2.9%
Operating result	**15.2**	**16.9**	**+11.3%**
in % of sales	13.8%	15.0%	+1.2pp

Industrial Components

- Some degree of normalisation after dynamic development of Measuring Technology business area at beginning of the year
- Improved capacity utilisation in Electrotechnical Components business area
- Reduced cost structure, but still low demand in Automation Modules business area

EUR million	H1 2025	H1 2026	+/-
Gross sales	96.0	103.6	+7.9%
Operating result	**2.4**	**8.5**	**+253.9%**
in % of sales	2.5%	8.2%	+5.7pp

DewertOkin Technology Group

- Weakness of global furniture markets, shortages in electronic components supplies as well as material cost increases slow down business development of DOT Group
- Cost structures in Europe and Asia have been adapted (but restructuring costs negatively affected the result of the division in H1/26)

EUR million	H1 2025	H1 2026	+/-
Gross sales	169.7	166.8	-1.7%
Operating result	**5.6**	**3.9**	**-30.4%**
in % of sales	3.3%	2.3%	-1.0pp

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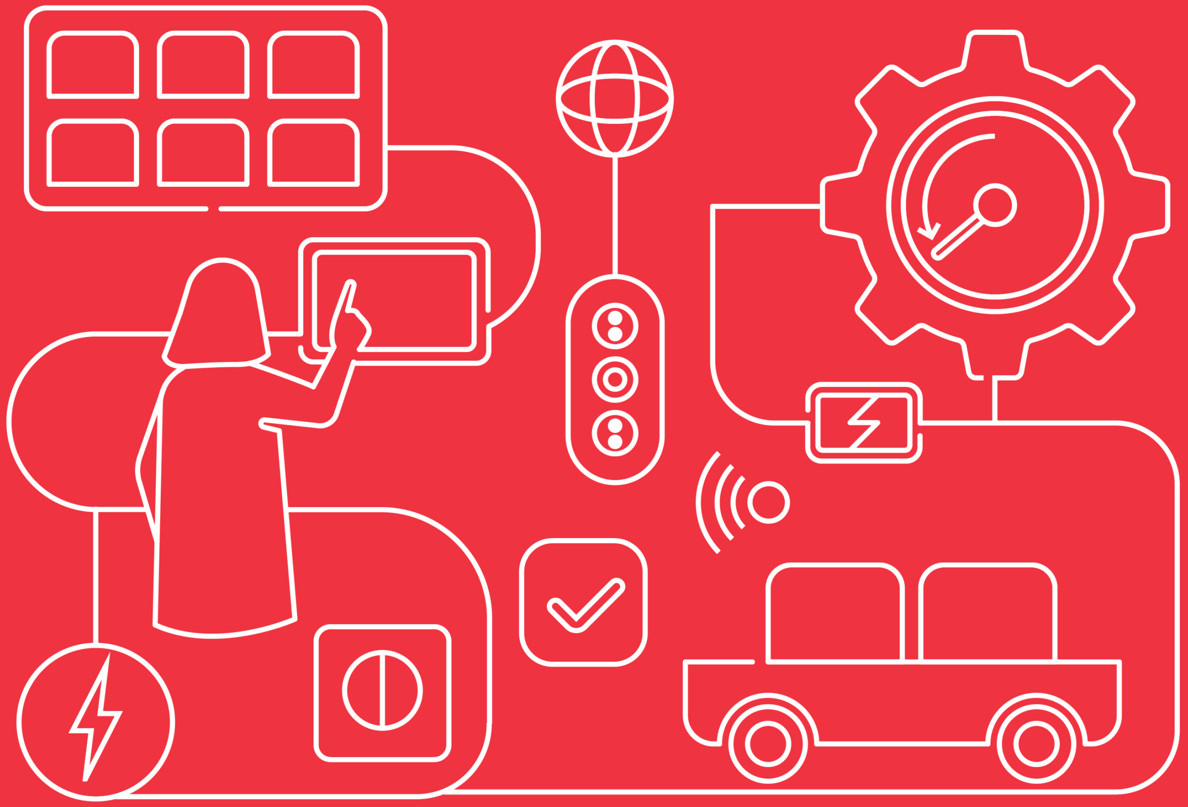

OUTLOOK 2026

Outlook

- Industrial customers increasingly willing to invest despite impact of war in Middle East
- Positive impulses from structural growth driven by electrification, energy infrastructure and data centers
- Conditions expected to improve in Smart Furniture (DOT Group) supported by restructuring measures
- Increase in operating result (EBIT) expected compared to previous year

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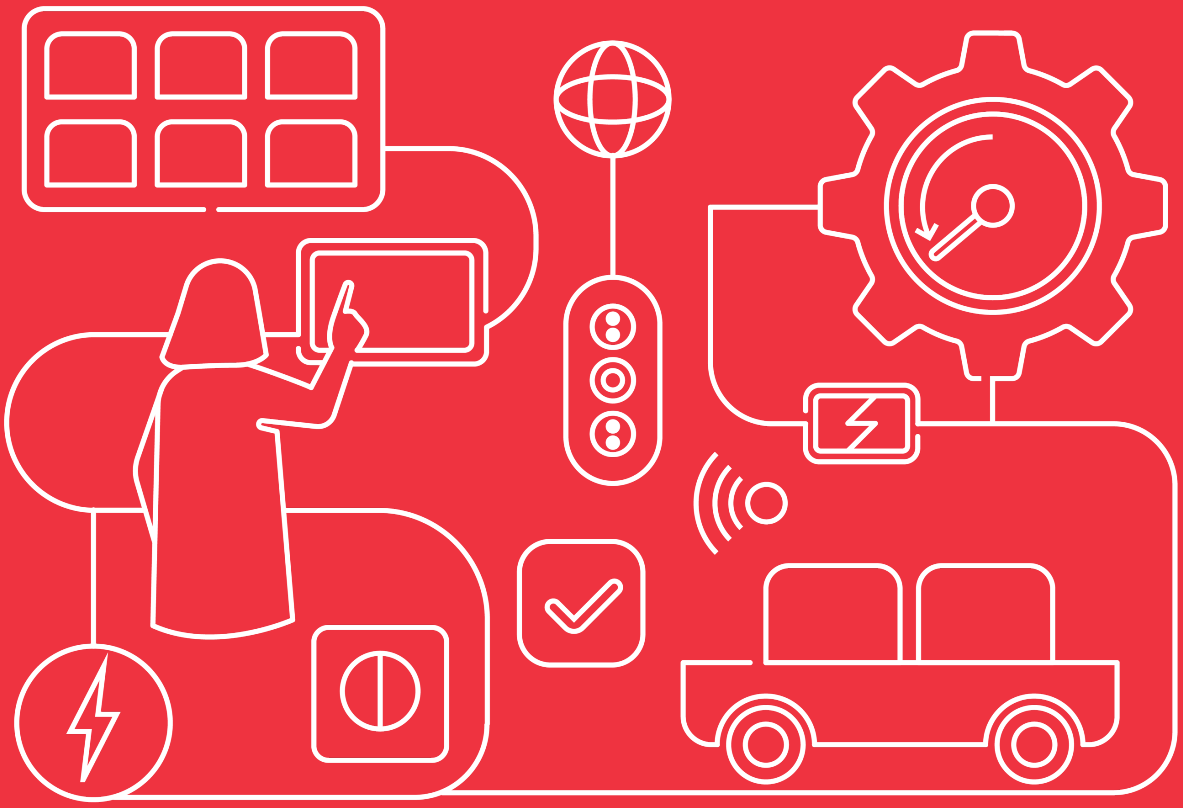

Q & A

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THANK YOU FOR YOUR ATTENTION!